



GUTHRIE  
THEATER

## Stock Transfer Delivery Instructions

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**Gifts to the Guthrie provide access to exceptional theater productions and education programs for nearly half a million people of all ages every year. Through your support, you ensure that your Guthrie remains a vibrant center for theater in our region.**

### **Donating stock to the Guthrie Theater**

To donate stock, contact Olivia Snortland at 612.225.6151 or [olivias@guthrietheater.org](mailto:olivias@guthrietheater.org) and let her know the name of the securities you are transferring and the approximate dollar amount of the transfer or the number of shares. Also, copy Olivia on any correspondence you send to your broker authorizing the stock transfer. These notifications will greatly assist the Guthrie in processing your gift and ensuring that you receive proper and timely credit for your gift. Thank you.

### **Electronic transfer**

Contact your broker and provide the following information:

- Guthrie Theater's Depository Trust Company number (DTC number): **0221**
- Guthrie Theater's account number (FC number): **RP04548**
- Guthrie Theater's account name: **Guthrie Theater Foundation**
- Guthrie Theater's Federal Income Tax Identification number: **41-0854160**

### **Deliver physical stock to**

Ned Sorley  
HSJT Partners  
UBS Financial Services Inc.  
681 East Lake Street  
Wayzata, MN 55391

PHONE 952.475.9465  
E-MAIL [ned.sorley@ubs.com](mailto:ned.sorley@ubs.com)

### **Our address**

Guthrie Theater  
818 South 2nd Street  
Minneapolis, MN 55415