



GUTHRIE
THEATER

Stock Transfer Delivery Instructions

Gifts to the Guthrie provide access to exceptional theater productions and education programs for nearly half a million people of all ages every year. Through your support, you ensure that your Guthrie remains a vibrant center for theater in our region.

Donating stock to the Guthrie Theater

To donate stock, contact Vera Lochtefeld at 612.225.6165 or veral@guthrietheater.org and let her know the name of the securities you are transferring and the approximate dollar amount of the transfer or the number of shares. Also, copy Vera on any correspondence you send to your broker authorizing the stock transfer. These notifications will greatly assist the Guthrie in processing your gift and ensuring that you receive proper and timely credit for your gift. Thank you.

Electronic transfer

Contact your broker and provide the following information:

- Guthrie Theater's Depository Trust Company number at UBS Financial (DTC number): **0221**
- Guthrie Theater's account number (FC number): **RP04548**
- Guthrie Theater's account name: **Guthrie Theater Foundation**
- Guthrie Theater's Federal Income Tax Identification number: **41-0854160**

Deliver physical stock to

Ned Sorley
HSJT Partners
UBS Financial Services Inc.
681 East Lake Street
Wayzata, MN 55391

PHONE 952.475.9465
E-MAIL ned.sorley@ubs.com

Our address

Guthrie Theater
818 South 2nd Street
Minneapolis, MN 55415